

April 11, 2022

To,

The National Stock Exchange of India Limited

Listing Department, Wholesale Debt Market

Exchange Plaza, Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (E),

Mumbai- 400 051

Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 for the year ended March 31, 2022.

Dear Sir/ Madam,

In accordance with Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, attached herewith certificate received from M/s. Rathi & Associates, Company Secretaries for the year ended March 31, 2022, for your record.

For Aseem Infrastructure Finance Limited

Karishma
Pranav
Jhaveri

Digitally signed
by Karishma
Pranav Jhaveri

Karishma Jhaveri

Company Secretary

ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

CIN: U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in

Rathi & Associates

COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

**COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2022

In relation to Non-Convertible Debentures issued by Aseem Infrastructure Finance Limited (CIN:U65990MH2019PLC325794) ('the Company'), we have examined the records pertaining to Debenture Transfers, Memorandum of transfers, Registers, files and other documents maintained by the Company for the period from 1st April, 2021 to 31st March 2022 for the purpose of issuing a Certificate as per Regulation 40(9) read with Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, we hereby certify that during the financial year ended on 31st March, 2022, all debentures of the Company were held in dematerialised form and in view of the same, the Company has not received any request during the period from 1st April, 2021 to 31st March 2022 relating to transfer of Debentures held in physical mode, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For RATHI & ASSOCIATES
COMPANY SECRETARIES



Neha R Lahoty

NEHA R LAHOTY
PARTNER

FCS No.: 8568

COP No.: 10286

Place: Mumbai

Date: 11th April, 2022

UDIN: F008568D000063623



National Stock Exchange Of India Limited

Date of

11-Apr-2022

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	11-Apr-2022 04:56:13 PM
NEAPS App. No:-	2022/Apr/803/803

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.