

February 25, 2022

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400 051

Sub: Outcome of the Meeting of Board of Directors.

Dear Sir/Madam,

With reference to our intimation letter dated February 22, 2022, regarding the Board Meeting of Aseem Infrastructure Finance Limited, we wish to inform you that in terms of provisions of Regulation 51(2) and Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended, the Board of Directors of the Company at its Meeting held today, i.e., Friday, February 25, 2022, approved raising of funds by issuance of 23,80,58,625 (Twenty Three Crore Eighty Lakh Fifty Eight Thousand Six Hundred Twenty Five) Equity Shares of the Company on preferential allotment cum private placement basis to Sumitomo Mitsui Banking Corporation ("SMBC"). The closing of this transaction is subject to completion of certain conditions precedent listed in the share subscription agreement executed between the company and SMBC.

We request you to take the same on record.

The meeting commenced at 10:00 a.m. and concluded at 10:30 a.m.

Thanking you,

Yours faithfully,

For Aseem Infrastructure Finance Limited



Karishma Jhaveri
Company Secretary



ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra
CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in



National Stock Exchange Of India Limited

Date of

25-Feb-2022

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Disclosure Under Regulation 51
Date of Submission:-	25-Feb-2022 10:54:21 AM
NEAPS App. No:-	2022/Feb/1105/1105

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.