

November 15, 2022

To  
The National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051

**Sub: Prior intimation of the intention to raise funds through issuance of non-convertible debentures on private placement basis**

**Ref: Regulation 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We hereby inform you that the Meeting of the Finance Committee of Aseem Infrastructure Finance Limited is scheduled to be held on Friday, November 18, 2022, to consider a proposal to issue Listed, Secured, Rated, Redeemable, Non-Convertible Debentures (NCDs) of the Company for cash for an amount of up to INR 350 crores (Rupees Three Hundred and Fifty Crores Only) including green shoe option of INR 225 crores (Rupees Two Hundred and Twenty Five Crores Only) in one or more tranches, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

Yours faithfully

For Aseem Infrastructure Finance Limited

**KARISHMA** Digitally signed  
by **KARISHMA**  
**PRANAV** PRANAV  
**JHAVERI** JHAVERI

**Karishma Jhaveri**  
**Company Secretary**

Email: [karishma.jhaveri@aseeminfra.in](mailto:karishma.jhaveri@aseeminfra.in)

Phone: 022 68591300

**ASEEM INFRASTRUCTURE FINANCE LIMITED**

**Regd. Office:** Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

**CIN:** U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** [www.aseeminfra.in](http://www.aseeminfra.in)



National Stock Exchange Of India Limited

**Date of**

15-Nov-2022

**NSE Acknowledgement**

<b>Symbol:-</b>	
<b>Name of the Company: -</b>	Aseem Infrastructure Finance Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	15-Nov-2022 04:34:12 PM
<b>NEAPS App. No:-</b>	2022/Nov/940/940

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.