

January 09, 2023

To
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Sub: Prior intimation of the intention to raise funds through issuance of non-convertible debentures on private placement basis

Ref: Regulation 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We hereby inform you that the Meeting of the Finance Committee of Aseem Infrastructure Finance Limited is scheduled to be held on Thursday, January 12, 2023, to consider a proposal for issuance of secured, listed, rated, redeemable, principle protected, market linked, non-convertible debentures (NCDs) of the Company, for an amount of up to INR 300 crores (Rupees Three Hundred Crores Only) including green shoe option of INR 175 crores (Rupees One Hundred and Seventy Five Crores Only) in one or more series, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

We further wish to inform you that due to variation in the market conditions, the Company did not proceed with the issuance of 3500 Non-Convertible Debentures including green shoe option of 2250 as intimated to the exchange earlier.

Please take the above on record.

Thanking you,

Yours faithfully

For **Aseem Infrastructure Finance Limited**

KARISHMA
PRANAV
JHAVERI

Digitally signed
by KARISHMA
PRANAV JHAVERI

Karishma Jhaveri
Company Secretary

Email: karishma.jhaveri@aseeminfra.in

Phone: 022 68591300

ASEEM INFRASTRUCTURE FINANCE LIMITED

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

CIN: U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in



National Stock Exchange Of India Limited

Date of

09-Jan-2023

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Aseem Infrastructure Finance Limited
Submission Type:-	Announcements
Short Description:-	Intimation under Regulation 50(1)
Date of Submission:-	09-Jan-2023 04:50:27 PM
NEAPS App. No:-	2023/Jan/635/635

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.