

April 29, 2024

To,  
**The National Stock Exchange of India Limited**  
Listing Department, Wholesale Debt Market  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai- 400 051

**Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 for the financial year ended March 31, 2024.**

Dear Sir/ Madam,

In accordance with Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, attached herewith certificate received from M/s. Rathi & Associates, Practicing Company Secretaries for the financial year ended March 31, 2024.

We request you to kindly take the same on your records.

**For Aseem Infrastructure Finance Limited**



**Karishma Jhaveri**  
**Company Secretary & Compliance Officer**



# Rathi & Associates

## COMPANY SECRETARIES

A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.  
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

**COMPLIANCE CERTIFICATE UNDER REGULATION 61(4) READ WITH  
REGULATION 40 (9) OF THE SEBI LISTING OBLIGATIONS AND DISCLOSURE  
REQUIREMENTS)  
REGULATIONS, 2015**

**FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2024**

In relation to Non-Convertible Debentures issued by Aseem Infrastructure Finance Limited (CIN: U65990MH2019PLC325794) ('the Company'), we have examined the records pertaining to Debenture Transfers, Memorandum of transfers, Registers, files and other documents maintained by the KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited), the Registrar and Share Transfer Agent of the Company ("RTA") for the period from 1st April, 2023 to 31st March 2024 for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, read with SEBI Notifications dated May 5, 2021 and January 24, 2022 and SEBI Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2022/8 dated January 25, 2022, and based on the information provided by the RTA, we hereby certify that during the financial year ended on 31st March, 2024, all debentures of the Company were held in dematerialised form and in view of the same, the Company or the RTA has not received any request during the period from 1st April, 2023 to 31st March 2024 relating to transfer of Debentures held in physical mode, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies as per Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For RATHI & ASSOCIATES  
COMPANY SECRETARIES



A handwritten signature in blue ink that reads "Neha R Lahoty" with a horizontal line extending to the right.

NEHA R LAHOTY  
PARTNER

M. NO.: F8568

COP NO.: 10286

PEER REVIEW NO.668/2020

PLACE: MUMBAI

DATE: 15.04.2024

UDIN: F008568F000130404



National Stock Exchange Of India Limited

**Date of**

29-Apr-2024

**NSE Acknowledgement**

<b>Symbol:-</b>	
<b>Name of the Company: -</b>	Aseem Infrastructure Finance Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	29-Apr-2024 07:12:53 PM
<b>NEAPS App. No:-</b>	2024/Apr/1872/1872

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.