

**Aseem Infrastructure Finance Limited**

(All amounts are in INR Lakhs, unless otherwise stated)

Disclosure on Liquidity Coverage Ratio (LCR) under RBI circular no. RBI/2019-20/88 DOR.NBFC (PD) CC. No.102/03.10.001/2019-20 dated November 04, 2019 on Liquidity Risk Management Framework for Non-Banking Financial Companies and Core Investment Companies

| Particulars                       |   | Total Unweighted Value (average)* | Total Weighted Value (average)# |
|-----------------------------------|---|-----------------------------------|---------------------------------|
| <b>High Quality Liquid Assets</b> |   | <b>30-Sep-24</b>                  |                                 |
| 1                                 | Total High Quality Liquid Assets (HQLA) <sup>1</sup>                        | 88,752                            | 80,502                          |
| <b>Cash Outflows</b>              |   |                                   |                                 |
| 2                                 | Deposits (for deposit taking companies)                                     | -                                 | -                               |
| 3                                 | Unsecured wholesale funding   | 4,891                             | 5,625                           |
| 4                                 | Secured wholesale funding   | 32,068                            | 36,878                          |
| 5                                 | <b>Additional requirements, of which</b>                                    | -                                 | -                               |
| (i)                               | Outflows related to derivative exposures                                    | -                                 | -                               |
| (ii)                              | Outflows related to loss of funding on debt products                        | -                                 | -                               |
| (iii)                             | Credit and liquidity facilities   | -                                 | -                               |
| 6                                 | Other contractual funding obligations                                       | 93,127                            | 1,07,096                        |
| 7                                 | Other contingent funding obligations  | -                                 | -                               |
| <b>8</b>                          | <b>Total Cash Outflows</b>  | <b>1,30,086</b>                   | <b>1,49,599</b>                 |
| <b>Cash Inflows</b>               |   |                                   |                                 |
| 9                                 | Secured lending   | -                                 | -                               |
| 10                                | Inflows from fully performing exposures                                     | 55,578                            | 41,683                          |
| 11                                | Other cash inflows  | 78,454                            | 58,841                          |
| <b>12</b>                         | <b>Total Cash Inflows</b>   | <b>1,34,032</b>                   | <b>1,00,524</b>                 |
|                                   |   |                                   | Total Adjusted Value            |
| 13                                | Total HQLA  |                                   | 80,502                          |
| 14                                | Total Net Cash Outflows (Higher of inflow less outflows or 25% of outflows) |                                   | 49,075                          |
| <b>15</b>                         | <b>LIQUIDITY COVERAGE RATIO (%)</b>   |                                   | <b>164%</b>                     |

\*Unweighted values calculated as daily average outstanding balances maturing or callable within 30 days (for inflows and outflows).

# Weighted values calculated after the application of respective stress factors on inflow (75%) and outflow (115%).

Notes :

- HQLA includes unencumbered portion of current account balance, fixed deposits with scheduled commercial banks and only considers AAA rated corporate bonds in the credit book
- Undrawn borrowing lines have not been considered as potential inflows above.

Regd. Office: Aseem Infrastructure Finance Limited, Hindustan Times House, 3rd Floor, 18-20, Kasturba Gandhi Marg, Connaught Place, New Delhi – 110001

CIN: U65990DL2019PLC437821 | Phone: +91- 022 68591300 | Website: www.aseeminfra.in