

To,  
**The National Stock Exchange of India Limited**  
Listing Department, Wholesale Debt Market  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai- 400 051

January 12, 2023

**Sub: Outcome of the Meeting of Finance Committee.**

**Ref: Prior Intimation made to NSE on January 09, 2023, with respect to Company's intention to raise funds through issuance of non-convertible debentures on private placement basis**

Dear Sir/Madam,

In terms of provisions of Regulation 51(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") as amended, this is to inform that the Finance Committee at its Meeting held on Thursday, January 12, 2023, considered and approved the issuance of secured, listed, rated, redeemable, principle protected, market linked, non-convertible debentures (NCDs') of the Company for cash for an amount of upto INR 200 crores (Rupees Two Hundred Crores Only) including green shoe option of INR 75 crores (Rupees Seventy Five Crores Only) in one or more series, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully,

**For Aseem Infrastructure Finance Limited**

**KARISHMA** Digitally signed  
by **KARISHMA**  
**PRANAV** PRANAV  
**JHAVERI** JHAVERI

Karishma Jhaveri  
**Company Secretary**

**ASEEM INFRASTRUCTURE FINANCE LIMITED**

**Regd. Office:** Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra  
**CIN:** U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | **Website:** www.aseeminfra.in



National Stock Exchange Of India Limited

**Date of**

12-Jan-2023

**NSE Acknowledgement**

<b>Symbol:-</b>	
<b>Name of the Company: -</b>	Aseem Infrastructure Finance Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Disclosure Under Regulation 51
<b>Date of Submission:-</b>	12-Jan-2023 11:48:51 AM
<b>NEAPS App. No:-</b>	2023/Jan/862/862

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.